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| --- | --- | --- |
| **S.No** | **Questions and Answers** | **Value** |
|  | I understand that this is purely for educational purposes. Although fairly accurate, this does not constitute an actual quote nor imply we are engagedfor bookkeeping services.\*A. I accept B. I don’t acceptok |  |
|  | To start if off, What is your company name?\*Type your answer here…ok |  |
|  | Great. What is your first name?\*Type your answer here…ok |  |
|  | Thanks s What is your last name?\*Type your answer here…ok |  |
|  | What is your email address?\*We won't spam you with emails. We hate that too. The price is sent to the email address you put down.name@example.comok |  |
|  | What accounting software do you use?\*DropdownQuickbooks OnlineQuickbooks DesktopOtherok |  |
|  | How many employees do you have?\*1-4 5-1011-2525-5050-200ok |  |
|  | What is your gross revenue?\*Under $100k$100k- $500k$500k-$1MM$1MM-$5MM$5MM-$10MM$10MM+ok |  |
|  | Which services are you interested in? \*Contact us for pricing on project accounting.\*A. ReconciliationB. Accounts PayableC. Accounts ReceivableD. Expense ManagementE. PayrollF. Financial Dashboardok |  |
|  | ReconciliationHow many bank accounts?\*A. 1B. 2C. 3D. 4E. 5ok |  |
|  | How many credit card accounts?\*A. 1B. 2C. 3D. 4E. 5ok |  |
|  | How many total transactions per month?Please include all transactions from your bank and credit card A Less than 100 B 100 C 150 D 200 E 250 F 300 G 350 Η 400 I 450 J 500OK |  |
|  | How would you like to be contacted?\* A PHONE B EmailC bothOk |  |
|  | Any special comments for us?\*Type your answer here…ok |  |
|  | How many checks do you cut a month to vendors?A Less than 5B 10 C 15D 20E 30F 40G 50 OKOK |  |
|  | Accounts Receivablea.How many invoices do you generate in a month?\*A Less than 5B 5 to 10 C 11 to 20D 21 to 30E 31 to40F 40 to 50OK |  |
|  | b.On average, how many line items per invoice?\*A Less than 5B 5 to 10 C 11 to 15D 16 to 20OK |  |
|  | c.How often do you bill your customers?\*AWeeklyB Bi-WeeklyC MonthlyD Otherok |  |
|  | Expense ManagementContinuea.How many employees require expense management?\*Expense reports generated, and reimbursed.A 1to 4B 5 tO 10 C 10 to 20D 20 to 30Ok |  |
|  | Are expenses billed to your customers?\*A YesB No |  |
|  | PayrollPayroll will not be included in this estimate. We can send you a custom quote if you would like us to contact you at the end of the form.a.How often do you run payroll?\*AWeeklyB Bi-WeeklyC MonthlyD Otherok |  |